

Zoho Finance Plus

Introducing Zoho Finance Plus

A unified platform for all your back office needs.

From invoicing to order management to accounting, Zoho Finance Plus has all the tools you need to streamline all your back office operations.



What do you get with Zoho Finance Plus ?

For \$149 per organization per month, you get access to the entire Zoho Finance suite of applications - Zoho Subscriptions, Zoho Inventory, Zoho Expense, Zoho Books (or Zoho Invoice).



Zoho Invoice



Zoho Books



Zoho Subscriptions



Zoho Expense



Zoho Inventory

Monthly Pricing

\$ 149 per org/month	Features	Limits	Add-ons
	Users	10	\$2 for each additional warehouse
	Auto-scans	5	\$5 for each additional warehouse
	Warehouses	5	\$9 for each additional warehouse
	Online Orders	10,000	\$5 for additional 50 orders shipping labels
	Shipping Labels	1000	

Yearly Pricing

\$ 1490 per org/year	Features	Limits	Add-ons
	Users	10	\$20 for each additional warehouse
	Auto-scans	5	\$50 for each additional warehouse
	Warehouses	5	\$90 for each additional warehouse
	Online Orders	10,000/month	\$5 for additional 50 orders shipping labels
	Shipping Labels	1000/month	

Zoho Invoice Professional Plan

Features	Availability
Transactions	
Invoices	Yes
Estimates	Yes
Recurring Invoices	Yes
Credit Notes	Yes
Retainer Invoices	Yes
Snail Mail	Yes
Payments	
Online Payments	Yes
ACH Payments	Yes
Offline Payments	Yes
Direct debit	Yes
Expense	
Bulk Add Expenses	Yes
Mileage	Yes
Recurring Expenses	Yes
Contact Management	
Customers	Yes
Client Portal	Yes
Customer Statement	Yes
Items	
Products/Services	Yes
Price lists	Yes
Timesheet & Projects	
Manage Projects	Yes
Log Time	Yes

Budget for Projects	Yes
Manage Tasks	Yes
Manage Users	Yes
Track Time for Contractors	Yes
Track Project Expenses	Yes
Taxes	
Taxes	Yes
Tax Groups	Yes
Compound Tax	Yes
Reports	
Sales reports	Yes
Receivable reports	Yes
Expense reports	Yes
Tax reports	Yes
Timesheet reports	Yes
Project summary	Yes
Client Reviews	Yes
Activity logs	Yes
Schedule and send reports	Yes
Download reports in CSV, PDF, XLS formats	Yes
Settings	
Multi-lingual	Yes
Multi-currency	Yes
Client Approval for Timesheets	Yes
Import/Export	Yes
Data Backup	Yes
Customization	Yes
Custom fields	Yes
Invoice templates	Yes

Email templates	Yes
Themes	Yes
User roles and permissions	Yes
Custom Functions	Yes
Automation	
Schedule Invoices	Yes
Automated Reminders	Yes
Workflow Rules	10 rules/module
Time-based Action	Yes
Events	Yes
Email Alerts	Yes
Field Updates	Yes
Webhooks	Yes
Integration	
Rest API	Yes
Payment Gateways	
PayPal	Yes
2Checkout	Yes
PayPal Payflow Pro	Yes
Stripe	Yes
Authorize.net	Yes
Braintree	Yes
Forte	Yes
WorldPay	Yes
GoCardless	Yes
Zoho Apps	
Zoho CRM	Yes
Zoho Projects	Yes
Documents	

Box	Yes
Dropbox	Yes
Google Drive	Yes
Evernote	Yes
One Drive	Yes
Other Integrations	
G Suite	Yes
Office 365	Yes
Slack	Yes
Postal Methods	Yes
Temponia	Yes
Clockodo	Yes
Mobile Apps	
Android	Yes
iOS	Yes
Apple watch	Yes
Windows	Yes

Zoho Books Professional Plan

Features	Availability
Transactions	
Contact(s)	Unlimited
User(s)	10
Custom Domain	Yes
CORE FEATURES	
Invoices	Yes
Bills	Yes
Estimates	Yes
Time Tracking	Yes
Expense Tracking	Yes
Client Portal	Yes
Financial Reports	Yes
Accountant	Yes
Banking	Yes
Work Flows	Yes
Credit Notes	Yes
Vendor Credits	Yes
Purchase Order	Yes
Inventory	Yes
Multi-Currency	Yes
Multi-lingual	Yes
Reporting Tags	Yes
AUTOMATE	
Recurring Invoices	Yes
Recurring Expenses	Yes
Recurring Bills	Yes

Payment Reminders	Yes
INTEGRATIONS	
Zoho CRM	Yes
Zoho Inventory	Yes
Zoho Expense	Yes
Zoho Subscriptions	Yes
Zoho Projects	Yes
Zoho Reports	Yes
DOCUMENTS MANAGEMENT	
Auto-scans	5
MOBILE APPLICATIONS	
iOS	Yes
Android	Yes

Zoho Subscriptions Standard Plan

Features		Availability
Customers		2000
Users		5
Workflows/Module		10
API LIMIT & AUTOMATION (PER DAY)		
API limit		10,000
Webhook triggers		10,000
Email alerts		500
Custom function execution		500
MOBILE APPLICATIONS		
iOS & Android		Yes
CORE FEATURES		
Hosted payment pages		Yes
Multi-currency support		Yes
Multiple payment Gateways		Yes
Offline payments		Yes
Subscriptions metrics		Yes
Multi-lingual		Yes
Customer portal		Yes
Customer portal single sign-on		Yes
Domain branding		Yes
Custom Buttons		Yes
Dunning for automatic payments		Yes
Usage based metered billing		Yes

Zoho Expense Premium Plan

Features	Availability
EXPENSE REPORTS	
Auto-scans	Unlimited
Receipt storage	Unlimited
Multicurrency expenses	Yes
Importing card transactions	Yes
Mileage expenses	Yes
Per diem expenses	Yes
Cash advances	Yes
Customer / Project tracking	Yes
Taxtracking	Yes
Cost allocation	Yes
Delegation	Yes
Expense tags	Yes
TRIPS	
Travel requests	Yes
Pre-travel approval	Yes
Cost approval	Yes
Itinerary management	Yes
Travel allowance	Yes
AUTOMATION	
Approvals	Advanced approval
Expense report automation	Yes
Workflow rules:	25
<ul style="list-style-type: none"> Alerts (Email / In-app notification) 	Yes
<ul style="list-style-type: none"> Webhooks 	Yes
<ul style="list-style-type: none"> Field updates 	Yes

POLICIES	
Number of policies	25
AUDIT	
Data and receipt backup	Yes
Scheduled backup	Yes
Audit trail report	Yes
CUSTOMIZATION	
Basic form customization	Yes
Additional fields:	
• Expenses	Yes
• Reports	Yes
• Advance payments	Yes
• Users	Yes
• Trips	Yes
Custom report export	Yes
Custom roles	Yes
Integrations	
Accounting:	
• Zoho Books	Yes
• QuickBooks Online	Yes
• QuickBooks Desktop (US only)	Yes
• Xero (Coming soon)	Yes
• Online Reimbursements via ICICI (India only)	Yes
• Online Reimbursements via ACH (US and Canada only)	Yes
Zoho Suite:	
• Zoho CRM	Yes
• Zoho Invoice	Yes
• Zoho People	Yes
• Zoho Cliq	Yes

• Zoho Projects	Yes
• G Suite	Yes
• Office 365	Yes
• Slack	Yes
• Lyft	Yes
• Uber	Yes
Direct feeds for corporate cards:	
• Visa	Yes
• Amex	Yes
• MasterCard	Yes
Cloud solutions:	
• Zoho Docs	Yes
• Evernote	Yes
• Google Drive	Yes
• Dropbox	Yes
• Box	Yes
• OneDrive	Yes
MOBILE AND DESKTOP APPS	
Android	Yes
iOS	Yes
Windows desktop	Yes
SUPPORT (24X5)	
Email	Yes
Call	Yes
Live chat	Yes
Dedicated account manager	Yes
SECURITY	
SSL encryption	Yes
Two-factor authentication	Yes

Zoho Inventory Standard Plan

Features	Availability
Users	15
CORE FEATURES	
Offline orders	10000
Online orders	10000
Invoicing	20000
Billing	10000
Warehouses	5
Package slip	40000
Shipping labels	1000
Backorders	Yes
Dropshipment	Yes
Composite Items	Yes
Inventory Reports	Yes
Multi-currency	Yes
Multi-lingual	Yes
ITEM TRACKING	
Serial number	Yes
Batch number	Yes
Shipment tracking	1000
INTEGRATIONS	
EDI	Yes
Ecommerce	All integrations
Shipping	Yes
Payment gateways	Yes
Accounting software	Yes
CRM software	Yes

G-Suite	Yes
AUTOMATION	
Email alert	10 rules per module
Taxes	10 rules per module
Multiple Taxes	10 rules per module
Tax Groups	10 rules per module
MOBILE APP	
iOS	Yes
Android	Yes

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